# **Wellness Wheel Worksheet**

This Wellness Wheel Worksheet is a self-assessment tool designed to help individuals evaluate their overall well-being across key dimensions of life. Medical professionals can use it in sessions to guide patients or clients toward a more balanced and fulfilling lifestyle.

Patient information		
Name:	Age:	
Gender:	Date of session:	

# Instructions

- Rate each statement under each wellness area from 1 (very dissatisfied) to 10 (very satisfied) and calculate the average. For example, under social wellness, if your ratings for the three statements are 7, 8, and 9, add them together and divide by 3 to get the average.
- Shade or color each section of the wheel to match your overall rating for each dimension. Review the visual balance of your wheel.
- Reflect and set goals for the areas that need more attention.



# I. Physical wellness

Rate your level of satisfaction with your physical health, including:

a. Regular physical activity and movement									b. Nutrition and hydration											
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1	2	3	4	5	6	7	8	9	10	-	1	2	3	4	5	6	7	8	9	10
c. Qua	lity of	slee	р							d. P	rev	entiv	e hea	lth ca	re (e.	g., va	ccina	tions	, ched	ck-ups)
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$		$\subset$	$\bigcirc$								
1	2	3	4	5	6	7	8	9	10	-	1	2	3	4	5	6	7	8	9	10
Notes	:																			

# II. Emotional wellness

Evaluate how well you manage your emotions and respond to life stressors:

a. Ability to express feelings appropriately										b. Coping skills under stress										
O 1	<ul><li>2</li></ul>	○ 3	<ul><li>4</li></ul>	○ 5	_	○ 7	O 8	9	O 10		O 1	<ul><li>2</li></ul>	○ 3	<ul><li>4</li></ul>	○ 5	<ul><li>6</li></ul>	○ 7	O 8	) 9	O 10
c. Emo	otiona	l stab	ility a	ınd re	silien	ice														
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1	2	3	4	5	6	7	8	9	10											
Notes																				

# III. Intellectual wellness

Reflect on your engagement in mental and creative activities:

a. Spiritual or religious practices (if applicable)										b. Sense of inner peace or purpose											
(	$\subset$	$\bigcirc$		$\bigcirc$																	
	1	2	3	4	5	6	7	8	9	10		1	2	3	4	5	6	7	8	9	10
c. R	efle	ection	n, med	ditatio	on, or	mind	fulne	ss pra	actice	s											
(	C	$\bigcirc$																			
	1	2	3	4	5	6	7	8	9	10											

Notes:

#### IV. Spiritual wellness

Assess your connection to your personal values and purpose:

b. Sense of inner peace or purpose

3

b. Communication skills

3

5

 $\bigcirc$ 

5

b. Clutter-free or organized living/work spaces

5

6

 $\bigcirc$ 

3

2

1

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|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| 1          | 2          | 3          | 4          | 5          | 6          | 7          | 8          | 9          | 10         |
| c. Refl    | ectior     | n, med     | ditatio    | on, or     | mind       | fulne      | ss pra     | actice     | s          |
| $\bigcirc$ |
| - 1        | 2          | 3          | 1          | 5          | 6          | 7          | Ω          | a          | 10         |

a. Spiritual or religious practices (if applicable)

Notes:

#### V. Social wellness

Evaluate the strength and quality of your social connections:

a. Relationships with family and friends

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Notes:

#### VI. Environmental wellness

Reflect on the quality of your surroundings:

- a. Feeling safe in your home and community
  - $\bigcirc$  $\bigcirc$  $\bigcirc$  $\bigcirc$  $\bigcirc$  $\bigcirc$  $\bigcirc$  $\bigcirc$ 2 3 5 6 8 4 7 9 10
- c. Access to clean air, water, and green spaces

Notes:

#### VI. Financial wellness

Consider how well you manage financial resources:

a.	Budg	geting	and	saving	practices

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 0
 0
 0
 0
 0
 0
 0

 2
 3
 4
 5
 6
 7
 8
 9
 10

b. Meeting financial obligations

c. Feeling in control of financial decisions

Notes:

1

# VIII. Occupational wellness

Assess your fulfillment and satisfaction with work:

a. Meaningful and engaging job or tasks

b. Work-life balance

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c. Professional development and growth

Notes:

## IX. Recreational wellness (optional)

Consider how much joy and relaxation you gain from leisure:

a. Time spent on hobbies or non-work interests

b. Taking breaks and vacations

 $\bigcirc$  $\bigcirc$ 2 3 10 2 5 1 4 5 6 7 8 9 1 3 6 9 10

c. Feeling refreshed after downtime

Notes:

a. Which areas of your life need more attention or improver	ment?
b. What is one small, actionable step you can take this wee	k for each low-scoring area?
c. How will you hold yourself accountable?	
Additional notes	
Healthcare professional information	
	cense ID:ate of session: