Wellness Plan

Name:	Practitioner:
Session date:	Next session date:
Email:	Contact number:
Vision statement	
Describe your overall vision for your well-being like for you?	g. What does a healthy and balanced life look
Mental and emotional wellbeing	
Goal #1:	
Action steps:	
Timeline:	
Goal #2:	

Action steps:
Timeline:
Financial wellbeing
Goal #1:
Action steps:
Timeline:
Goal #2:
Action steps:

Timeline:
Out in the column to the
Spiritual wellbeing
Goal #1:
Action steps:
Timeline:
Goal #2:
Action steps:
Timeline:

Other specific area/aspect of wellbeing
Goal #1:
Action steps:
Timeline:
Goal #2:
Action steps:
Timeline:

Check-ins
How often would you prefer to have a check-in with your practitioner?
Once a week Fortnightly Once a month Other:
Additional notes