

# Trial Separation Checklist

## Client Personal Details

|                         |  |
|-------------------------|--|
| Client 1 Full Name      |  |
| Client 1 Address        |  |
| Client 1 Contact Number |  |
| Client 1 Email Address  |  |
| Client 2 Full Name      |  |
| Client 2 Address        |  |
| Client 2 Contact Number |  |
| Client 2 Email Address  |  |

| Item                        | Description  | Check if Completed       |
|-----------------------------|--|--------------------------|
| Legal Identification        | Full legal names and contact details of both parties.  | <input type="checkbox"/> |
| Children's Legal Details    | Full legal names, dates of birth, and custody considerations for children.                             | <input type="checkbox"/> |
| Living Arrangements         | Detailed plan for current and future living arrangements, including addresses.                         | <input type="checkbox"/> |
| Custody and Parenting Plan  | Detailed interim custody arrangements and parenting plan, focusing on children's best interests.       | <input type="checkbox"/> |
| Financial Disclosure        | Comprehensive list of all assets, liabilities, income sources, and expenses.                           | <input type="checkbox"/> |
| Property and Asset Division | Preliminary agreement on division of property and assets, including real estate and personal property. | <input type="checkbox"/> |
| Debt Responsibility         | Agreement on responsibility for existing debts and liabilities.  | <input type="checkbox"/> |

|                                       |   |                          |
|---------------------------------------|---|--------------------------|
| Spousal Support Considerations        | Discussion of potential spousal support arrangements, if applicable.                        | <input type="checkbox"/> |
| Child Support Calculations            | Preliminary calculations for child support, following legal guidelines.                     | <input type="checkbox"/> |
| Insurance Policies                    | Details of health, life, and property insurance policies, including beneficiaries.          | <input type="checkbox"/> |
| Legal Documentation                   | Collection of relevant legal documents (marriage certificate, prenuptial agreements, etc.). | <input type="checkbox"/> |
| Legal Advice and Representation       | Contact information for each party's legal counsel.   | <input type="checkbox"/> |
| Mediation and Counseling Services     | Referrals to mediation services and counseling professionals.                               | <input type="checkbox"/> |
| Privacy and Confidentiality Agreement | Acknowledgment of the confidentiality of the separation process.                            | <input type="checkbox"/> |
| Document Collection and Organization  | Instructions for gathering and organizing financial and legal documents.                    | <input type="checkbox"/> |
| Dispute Resolution Options            | Information on available dispute resolution processes.                                      | <input type="checkbox"/> |
| Next Steps in Legal Process           | Outline of immediate next steps and timelines in the legal separation process.              | <input type="checkbox"/> |
| Review and Adjustment Schedule        | Scheduled times to review and adjust the separation agreement as needed.                    | <input type="checkbox"/> |

## Lawyer's Acknowledgment

Name of Lawyer: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_