

Trial Separation Checklist

Client Personal Details


Client 1 Full Name	
Client 1 Address	
Client 1 Contact Number	
Client 1 Email Address	
Client 2 Full Name	
Client 2 Address	
Client 2 Contact Number	
Client 2 Email Address	

Item	Description	Check if Completed
Legal Identification	Full legal names and contact details of both parties.	<input type="checkbox"/>
Children's Legal Details	Full legal names, dates of birth, and custody considerations for children.	<input type="checkbox"/>
Living Arrangements	Detailed plan for current and future living arrangements, including addresses.	<input type="checkbox"/>
Custody and Parenting Plan	Detailed interim custody arrangements and parenting plan, focusing on children's best interests.	<input type="checkbox"/>
Financial Disclosure	Comprehensive list of all assets, liabilities, income sources, and expenses.	<input type="checkbox"/>
Property and Asset Division	Preliminary agreement on division of property and assets, including real estate and personal property.	<input type="checkbox"/>
Debt Responsibility	Agreement on responsibility for existing debts and liabilities.	<input type="checkbox"/>

Spousal Support Considerations	Discussion of potential spousal support arrangements, if applicable.	<input type="checkbox"/>
Child Support Calculations	Preliminary calculations for child support, following legal guidelines.	<input type="checkbox"/>
Insurance Policies	Details of health, life, and property insurance policies, including beneficiaries.	<input type="checkbox"/>
Legal Documentation	Collection of relevant legal documents (marriage certificate, prenuptial agreements, etc.).	<input type="checkbox"/>
Legal Advice and Representation	Contact information for each party's legal counsel.	<input type="checkbox"/>
Mediation and Counseling Services	Referrals to mediation services and counseling professionals.	<input type="checkbox"/>
Privacy and Confidentiality Agreement	Acknowledgment of the confidentiality of the separation process.	<input type="checkbox"/>
Document Collection and Organization	Instructions for gathering and organizing financial and legal documents.	<input type="checkbox"/>
Dispute Resolution Options	Information on available dispute resolution processes.	<input type="checkbox"/>
Next Steps in Legal Process	Outline of immediate next steps and timelines in the legal separation process.	<input type="checkbox"/>
Review and Adjustment Schedule	Scheduled times to review and adjust the separation agreement as needed.	<input type="checkbox"/>

Lawyer's Acknowledgment

Name of Lawyer: _____

Signature:  _____

Date: _____