

New Client Intake Form

Client Information				
First Name	Last Name	Preferred Name	Patient Identifier (If known)	
Gender	Preferred Pronouns	Date of Birth	Marital Status	
Address		City	State	Zip Code
Email		Preferred Phone Number		
Emergency Contact				
Full Name	Relationship		Contact Number	
Full Name	Relationship		Contact Number	
Health and Medical Information				
Primary Care Physician	Address		Contact Number	
Please list any medical conditions				
Please list any current medication				
Insurance Information (If Applicable)				
Insurance Carrier	Insurance Plan		Contact Number	
Policy Number	Group Number		Social Security Number	
Employment Status				
<input type="checkbox"/> Employed <input type="checkbox"/> Self Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Other _____				
Occupation	Industry		Company Name	
Company Address		City	State	Zip Code
All the answers given to the above questions are answered accurately to the best of my knowledge. I understand that any inaccurate information can be dangerous to my (or patient's) health.				
Parent or Guardian Name (If Applicable)		Relationship to Patient (If Applicable)		
Signature of Client, Parent or Guardian		Date		