

Guided Notes

Instructions for Use:

1. Fill in patient demographics and medical history.
2. Document the patient's chief complaint, including relevant details.
3. Conduct a thorough assessment, including vital signs, physical examination, and diagnostic tests.
4. Develop a comprehensive plan tailored to the patient's needs, including treatment, education, and referrals.
5. Collaboratively set patient goals and action steps.
6. Use the additional notes section for any pertinent information.
7. Review and discuss the guided notes with the patient, ensuring clarity and understanding.
8. Keep the completed template as part of the patient's medical record.

Patient Information:

Name:

Age:

Gender:

Date of Visit:

Medical History:

Current Medications:

Chief Complaint:

Presenting Problem:

Duration:

Severity:

Aggravating Factors:

Alleviating Factors:

Assessment:

Vital Signs:

Physical Examination Findings:

Diagnostic Tests Ordered:

Differential Diagnoses:

Plan:

Treatment Plan:

Patient Education:

Referrals:

Follow-up Instructions:

Patient Goals:

Short-term Goals:

Long-term Goals:

Action Steps:

Expected Outcomes:

Additional Notes: