

Daily Care Plan for Elderly Patients

Patient Information:

Person Receiving Care	Age	Date of Birth
Address		
Phone Number(s)	Physicians contact	Height
Weight	BMI	

Comorbid Conditions and relevant medications:

Endocrine:

Musculoskeletal:

Respiratory:

Cardiovascular:

Neurological:

Gastrointestinal:

Psychiatric:

Other comorbid conditions:

PATIENT/FAMILY/CAREGIVER PRIMARY CONCERNS:

Patient Goals, Values, and Preferences:	Strategies: (Include referrals made)	Notes:

Care plan documentation	Checklist	Documents completed	Date
Medication review	<input type="checkbox"/> Medication review conducted or requested <input type="checkbox"/> Patient/caregiver/representative given copy of medication record	<input type="checkbox"/> Best Possible Medication History (see example Associated Document)	
Advance care planning	<input type="checkbox"/> Discussed advance care planning <input type="checkbox"/> Discussed advance care planning	<input type="checkbox"/> Medical Order for Scope of Treatment (MOST) <input type="checkbox"/> No Cardiopulmonary Resuscitation form (HLTH 302.1)	
Care plan communication	<input type="checkbox"/> Care plan shared with patient/caregiver/representative <input type="checkbox"/> Provided Patient and Caregiver Resource Guide	Names/roles of persons present at care plan discussion:	

MEDICAL REVIEW:

Area of assessment	Notes and concerns	Recommendations and referrals
Immunizations		
Habits		
Nutrition		

Bowels and Bladder		
Perception and Communication		

PSYCHOLOGICAL REVIEW:

Area of assessment	Notes and concerns	Recommendations and referrals
Cognition		
Mood		

FUNCTIONAL REVIEW:

Area of assessment	Notes and concerns	Recommendations and referrals
Mobility		
Fall Risk		
Physical Activity		
Basic Activities of Daily Living		

Instrumental activities of daily living		
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SOCIAL AND ENVIRONMENTAL REVIEW

Area of assessment	Notes and concerns	Recommendations and referrals
Social and Spritual Needs		
Care Support		
Managing at home		

From the review, form a daily plan that encompasses the needs and how/who will meet them. This is intended for low assistance needs as care facilities will structure their own care plan with staff and the patient:

Service Plan

Monday	
Service Provider:	
From:	To:
Tuesday	
Service Provider:	
From:	To:
Wednesday	
Service Provider:	
From:	To:
Thursday	
Service Provider:	
From:	To:

Friday	
Service Provider:	
From:	To:
Saturday	
Service Provider:	
From:	To:
Sunday	
Service Provider:	
From:	To:

Services to be Performed
<input type="checkbox"/> Laundry <input type="checkbox"/> Errands and transportation <input type="checkbox"/> Companionship <input type="checkbox"/> Assistance with bathing and grooming <input type="checkbox"/> Housekeeping <input type="checkbox"/> Medication management Other:

Physician's Signature: _____ **Date:** ____ / ____ / _____

Patient Acknowledgment

- I have reviewed the care plan and understand the information provided.

Patient's Signature: _____ **Date:** ____ / ____ / _____