

Counseling Intake Form

Patient information				
First name	Last name	Preferred name	Patient identifier (If known)	
Gender	Preferred pronoun	Date of birth	Marital status	
Address		City	State	Zip code
Email		Contact number		
Emergency contact				
Full name		Relationship	Contact number	
Health and medical information				
Primary care physician		Address	Contact number	
Psychiatrist		Address	Contact number	
Please list relevant medical history/conditions				
Please list any current medication				
Insurance information (If applicable)				
Insurance carrier		Insurance plan	Contact number	
Policy number		Group number	Social security number	
Employment status				
Employed	Self-employed	Unemployed	Other:	
Occupation		Industry	Company name	
Company address		City	State	Zip code
Reason(s) for seeking counseling				
Briefly describe the main concern or issue that led you to seek counseling. Please also indicate your availability throughout the week.				