

Client Intake Form

Client Information			
First Name	Last Name	Preferred Name	Patient Identifier (If known)
Gender	Preferred Pronouns	Date of Birth	Marital Status
Address		City	State Zip Code
Email		Preferred Phone Number	
Emergency Contact			
Full Name		Relationship	
Home Phone	Cell Phone	Work phone	
Full Name		Relationship	
Home Phone	Cell Phone	Work phone	
Health Concerns, Symptoms, and Medical Conditions			
Are you currently under medical care? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, for what?	
What are the medications you're currently taking?		Have you been diagnosed with other medical conditions? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, please list them down.			
Describe your current main concerns below:		When did your chief complaint or illness begin?	
What are your goals for today's visit and your long-term health?			
Primary Care Physician:	Address:	Contact Number:	
Insurance Information			
Insurance Carrier	Insurance Plan	Contact Number	
Policy Number	Group Number	Social Security Number	
All the answers to the above questions are answered accurately to the best of my knowledge. I understand that inaccurate information can harm my (or the patient's) health.			
Parent/Guardian's Name (if applicable):		Relationship to Patient (if applicable):	
Signature of Client, Parent, or Guardian:	Signature of the Primary Care Physician:	Date:	