CCM Documentation

Patient information	
Name: Kyle Johns	**Date of birth:** January 15, 1965
Contact number: (555) 123-4567	
Address: 123 Maple Street, Springfield, IL 62704	
Primary insurance: Medicare	**Secondary insurance:** None
Patient consent	
Consent type: (●) Verbal ( ) Written	**Consent date:** December 1, 2024
Cost-sharing responsibility acknowledged: (●) Yes ( ) No	**Patient right to withdraw explained:** (●) Yes ( ) No
Recorded in EHR: (●) Yes ( ) No	
Comprehensive care plan	
Chronic conditions: Type 2 Diabetes	**Date diagnosed:** June 12, 2016
Chronic conditions: Hypertension	**Date diagnosed:** June 12, 2016
Chronic conditions: Osteoarthritis	**Date diagnosed:** March 14, 2017
Chronic conditions:	**Date diagnosed:** January 16, 2023
Chronic conditions:	**Date diagnosed:**
Chronic conditions:	**Date diagnosed:**
Chronic conditions:	**Date diagnosed:**
Measurable treatment goals	
Goal 1:	**Goal 2:**
Maintain HbA1c below 7.0% within the next 3 months.	Achieve blood pressure readings below 130/80 mmHg by the next follow-up.

Medical management	
Medication name: Metformin	**Dosage:** 500 mg twice daily
Medication name: Lisinopril	**Dosage:** 10 mg once daily
Medication name: Atorvastatin	**Dosage:** 20 mg once daily
Medication name:	**Dosage:**
Medication name:	**Dosage:**
Medication name:	**Dosage:**
Medication name:	**Dosage:**

Coordination with other providers	
Provider name: Dr. Sarah Smith	**Role in care:** Endocrinologist
Communication date: 11/28/2024	

Time documentation			
Month: December 2024		**Total non-face-to-face time:**	60 minutes
Record review:	20 minutes	**Care plan updates:**	25 minutes
Communication with providers:	15 minutes		

Use of certified EHR systems	
EHR system used: EpicCare	
Compliance with meaningful use criteria: (●) Yes ( ) No	**Health information structures and accessible:** (●) Yes ( ) No

Regular updates and reviews
Care plan review date:
12/29/2024
Update made:
Added a new medication (Atorvastatin). Modified physical activity goals to include weekly swimming sessions.